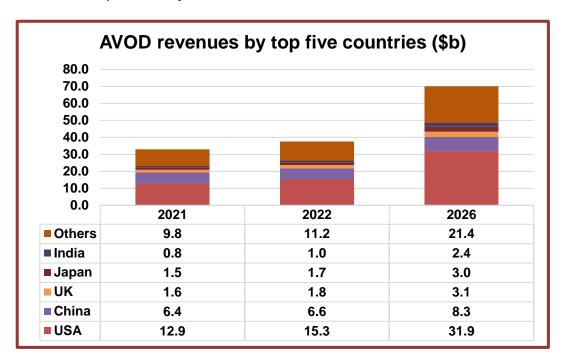
## Global AVOD spend to reach \$70 billion

AVOD revenues for TV series and movies will reach \$70 billion in 2027, up from \$33 billion in 2021. 13 of the 138 countries covered will generate more than \$1 billion in 2027, up from only five countries in 2021.



Simon Murray, Principal Analyst at Digital TV Research, said: "US AVOD will grow by \$19 billion to \$31 billion by 2027 – remaining the largest country by far. The US has the world's most sophisticated advertising industry by some distance, plus AVOD choice is greater in the US than anywhere else. The US will account for 46% of the global total by 2027, up from 39% in 2021."

Second-placed China slumped in 2020 due to its economic downturn. It will take until 2024 for China to better its 2019 total. In 2021, the government clamped down on fan-based culture, which resulted in far fewer reality shows from the OTT platforms – and less viewer demand.

For more information on the Global AVOD Forecasts report, please contact: Simon Murray, simon@digitaltvresearch.com, Tel: +44 20 8248 5051



## **Global AVOD Forecasts**

## **Table of Contents**

Published in May 2022, this 244-page PDF and excel report contains comprehensive coverage of the global AVOD TV episode & movie sector for 138 countries, including:

- Executive Summary.
- Regional forecasts summary from 2010 to 2027
- Comparison forecast tables.
- Individual country forecasts for each year from 2010 to 2027.
- Insight profiles in 86 pages for the top 10 countries (Brazil, China, France, Germany, India, Japan, Mexico, Russia, UK and USA)
- AVOD expenditure by country by year broken down by YouTube; Facebook; Other significant players; Others.

For more information, please click here or contact lydia @digitaltvresearch.com

#### SPECIAL THREE-FOR-TWO OFFER

Buy two of the 2022 editions of <u>Global OTT TV & Video Forecasts</u>, <u>Global SVOD Forecasts</u> and <u>Global AVOD Forecasts</u>, and receive the third report for free. Furthermore, you will receive a single, huge excel workbook that contains all of the forecasts.

Please email <u>lydia @digitaltvresearch.com</u> to receive more details.



local platforms in 36 countries:							
Country	AVOD Platforms						
Argentina	Pluto						
Australia	9Now; Ten Play; 7Plus; Samsung TV Plus						
Austria	Joyn; RTL						
Belgium	RTL Play; VTM Go						
Brazil	Globoplay; Pluto; Samsung TV Plus						
Canada	CTV; Global; TVA; CBC						
China	iQiyi; Tencent Video; Youku Tudou; Mango; Bilibili						
Denmark	TV2; Discovery; Viafree						
Finland	MTV; Discovery; Ruutu						
France	TF1; M6; France Televisions; MyCanal						
Germany	RTL; Joyn						
Hong Kong	TVB; Viu						
India	Disney+ Hotstar; Zee5; Sony Liv; ALT Balaji; Eros Now						
Indonesia	Disney+; Iflix; Viu; Vidio; Vision+/MCN						
Ireland	RTE; TV3						
Italy	Mediaset; RAI; Discovery						
Japan	Niconico; Tver; U-Next						
Malaysia	Sooka/Astro; Disney+; Iflix; Viu/Media Prima						
Mexico	Televisa/Blim; Azteca/Claro; Pluto; Samsung TV Plus; Roku						
Netherlands	Videoland; Talpa; NPO						
New Zealand	TVNZ; ThreeNow						
Norway	TV2; Viafree; Discovery						
Philippines	Disney+; Iflix; Viu						
Poland	TVP; TVN; Polsat; Viaplay; Canal Plus						
Portugal	SIC; RTP; TVI						
Russia	Ivi; Megogo; Okko; Premier; Wink; Kion; Kinopoisk; Start						
Singapore	Viu						
S Korea	Tving; Seezn; Wavve; Samsung TV Plus						
Spain	MiTele; Atresmedia; RTVE						
Sri Lanka	Zee5						
Sweden	TV4; Viafree; Discovery						
Switzerland	Play Suisse						
Thailand	Disney+; Wetv/Iflix; Viu; Samsung TV Plus						
Turkey	Blu; Puhu; Exxen						
UK	ITV; All 4; Viacom/My5/Pluto; Now/Sky						
USA	Hulu/Disney; Peacock/NBC; Pluto/Viacom; Tubi/Fox; Roku						



## Forecasts for 138 countries:

	A		A 41
Albania	Algeria	Angola	Argentina
Armenia	Australia	Austria	Azerbaijan
Bahrain	Bangladesh	Belarus	Belgium
Benin	Bolivia	Bosnia	Botswana
Brazil	Bulgaria	Burkina Faso	Burundi
Cambodia	Cameroon	Canada	CAR
Chad	Chile	China	Colombia
DR Congo	Rep Congo	Costa Rica	Cote d'Ivoire
Croatia	Cyprus	Czech Rep.	Denmark
Dominican Rep.	Ecuador	Egypt	El Salvador
Eq Guinea	Estonia	Ethiopia	Finland
France	Gabon	Gambia	Georgia
Germany	Ghana	Greece	Guatemala
Guinea	Honduras	Hong Kong	Hungary
Iceland	India	Indonesia	Ireland
Israel	Italy	Japan	Jordan
Kazakhstan	Kenya	Kuwait	Laos
Latvia	Lebanon	Liberia	Lithuania
Luxembourg	Macedonia	Madagascar	Malawi
Mali	Malaysia	Malta	Mexico
Moldova	Mongolia	Montenegro	Morocco
Mozambique	Myanmar	Namibia	Nepal
Netherlands	New Zealand	Nicaragua	Niger
Nigeria	Norway	Oman	Pakistan
Panama	Paraguay	Peru	Philippines
Poland	Portugal	Puerto Rico	Qatar
Romania	Russia	Rwanda	Saudi Arabia
Senegal	Serbia	Sierra Leone	Singapore
Slovakia	Slovenia	South Africa	South Korea
Spain	Sri Lanka	Sweden	Switzerland
Syria	Taiwan	Tanzania	Thailand
Togo	Tunisia	Turkey	Uganda
Ukraine	UAE	UK	USA
Uruguay	Uzbekistan	Venezuela	Vietnam
Zambia	Zimbabwe		

Forecasts (for each year from 2010 to 2027) contain the following detail for 138 countries:

Chile AVOD forecasts																		
1US\$ = CLP814	2010	2011	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025	2026	2027
Population (000)																		
Total households (000)																		
TV households (000)																		
Fixed broadband households (000)																		
Smartphone subscribers (000)																		
Tablet subscribers (000)																		
TV HH/Total HH																		
Fixed broadband HH/Total HH																		
Smartphone subs/Population																		
Tablet subs/Population																		
OTT TV & video viewers (000)																		
OTT TV & video viewers/population																		
Online advertising total (US\$ mil.)																		
AVOD (US\$ mil.)																		
AVOD revenues/Populati	ion \$																	
AVOD revenues by platfo	orm (S	illi m	on)															
YouTube	J (		-11,															
Facebook/Instagram																		
Other																		
Source: Digital TV Research. Revenues from professionally-made TV shows and movies - so not, for example, sports or UGC.																		



Digital TV Research report schedule for 2022							
	Title	Publication	Price				
1	Africa Pay TV Forecasts	January	£1400/€1600/\$1875				
2	Middle East & North Africa Pay TV Forecasts	January	£1400/€1600/\$1875				
3	SVOD Forecasts Update	February	£1800/€2050/\$2400				
	(based on December 2021 results)						
4	Africa OTT TV and Video Forecasts	February	£1400/€1600/\$1875				
5	Middle East & North Africa OTT TV and Video Forecasts	February	£1400/€1600/\$1875				
6	North America Pay TV Forecasts	February	£700/€800/\$940				
7	North America OTT TV and Video Forecasts	February	£700/€800/\$940				
8	Latin America Pay TV Forecasts	March	£1400/€1600/\$1875				
9	Latin America OTT TV and Video Forecasts	March	£1400/€1600/\$1875				
10	Asia Pacific Pay TV Forecasts	March	£1400/€1600/\$1875				
11	Asia Pacific OTT TV and Video Forecasts	March	£1400/€1600/\$1875				
12	Western Europe Pay TV Forecasts	March	£1400/€1600/\$1875				
13	Western Europe OTT TV and Video Forecasts	March	£1400/€1600/\$1875				
14	Eastern Europe Pay TV Forecasts	April	£1400/€1600/\$1875				
15	Eastern Europe OTT TV and Video Forecasts	April	£1400/€1600/\$1875				
16	Global OTT TV & Video Forecasts	May	£2000/€2300/\$2600				
17	Global Pay TV Forecasts	May	£2200/€2530/\$2970				
18	Global AVOD Forecasts	May	£1800/€2050/\$2400				
19	Global SVOD Forecasts	June	£1800/€2050/\$2400				
	(based on March 2022 results)						
20	Africa SVOD Forecasts	August	£1200/€1380/\$1600				
21	Middle East & North Africa SVOD Forecasts	August	£1200/€1380/\$1600				
22	Latin America SVOD Forecasts	August	£1200/€1380/\$1600				
23	North America SVOD Forecasts	August	£600/€690/\$800				
24	Eastern Europe SVOD Forecasts	September	£1200/€1380/\$1600				
25	Asia Pacific SVOD Forecasts	September	£1200/€1380/\$1600				
26	Western Europe SVOD Forecasts	September	£1200/€1380/\$1600				
27	SVOD Forecasts Update	September	£1800/€2050/\$2400				
	(based on June 2022 results)						
28	Pay TV Forecasts Update	December	£2200/€2530/\$2970				
29	SVOD Forecasts Update	December	£1800/€2050/\$2400				
	(based on September 2022 results)						

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